



Filing ID #10027684

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Justin Amash
Status: Member
State/District: MI03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 05/15/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|----------------------|-----------------------------|--------------------|-------------------------------------|
| Charles Schwab Investment Account ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account ⇒ SPDR MidCap Trust Series I (MDY) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account ⇒ SPDR S&P 500 (SPY) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC1 ⇒ Amazon.com, Inc. (AMZN) [ST] | DC | \$15,001 - \$50,000 | Dividends | None | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC1 ⇒ Cash [BA] | DC | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Charles Schwab Investment Account - DC1 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF] | DC | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Charles Schwab Investment Account - DC1 ⇒ iShares MSCI EAFE ETF (EFA) [EF] | DC | None | Capital Gains, Dividends | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC1 ⇒ | DC | None | Capital Gains, | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|--------------------------|---------------------|-------------------------------------|
| iShares MSCI Emerging Index Fund (EEM) [EF] | | | Dividends | | |
| Charles Schwab Investment Account - DC1 ⇒ Sonos, Inc. (SONO) [ST] | DC | \$1,001 - \$15,000 | Dividends | None | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC1 ⇒ SPDR MidCap Trust Series I (MDY) [EF] | DC | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Charles Schwab Investment Account - DC1 ⇒ SPDR S&P 500 (SPY) [EF] | DC | \$100,001 - \$250,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC1 ⇒ Walt Disney Company (DIS) [ST] | DC | \$15,001 - \$50,000 | Dividends | None | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC2 ⇒ Amazon.com, Inc. (AMZN) [ST] | DC | \$15,001 - \$50,000 | Dividends | None | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC2 ⇒ Apple Inc. (AAPL) [ST] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC2 ⇒ Cash [BA] | DC | \$1 - \$1,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Charles Schwab Investment Account - DC2 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF] | DC | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Charles Schwab Investment Account - DC2 ⇒ iShares MSCI EAFE ETF (EFA) [EF] | DC | None | Capital Gains, Dividends | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC2 ⇒ iShares MSCI Emerging Index Fund (EEM) [EF] | DC | None | Capital Gains, Dividends | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC2 ⇒ SPDR MidCap Trust Series I (MDY) [EF] | DC | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Charles Schwab Investment Account - DC2 ⇒ SPDR S&P 500 (SPY) [EF] | DC | \$50,001 - \$100,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC2 ⇒ Walt Disney Company (DIS) [ST] | DC | \$15,001 - \$50,000 | Dividends | None | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC3 ⇒ Amazon.com, Inc. (AMZN) [ST] | DC | \$15,001 - \$50,000 | Dividends | None | <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-------------------------|--------------------------|---------------------|-------------------------------------|
| Charles Schwab Investment Account - DC3 ⇒ Cash [BA] | DC | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Charles Schwab Investment Account - DC3 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF] | DC | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Charles Schwab Investment Account - DC3 ⇒ iShares MSCI EAFE ETF (EFA) [EF] | DC | None | Capital Gains, Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC3 ⇒ iShares MSCI Emerging Index Fund (EEM) [EF] | DC | None | Capital Gains, Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC3 ⇒ Nintendo Co Ltd ADR (NTDOY) [ST] | DC | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC3 ⇒ SPDR MidCap Trust Series I (MDY) [EF] | DC | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Charles Schwab Investment Account - DC3 ⇒ SPDR S&P 500 (SPY) [EF] | DC | \$50,001 - \$100,000 | Capital Gains, Dividends | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC3 ⇒ Walt Disney Company (DIS) [ST] | DC | \$15,001 - \$50,000 | Dividends | None | <input checked="" type="checkbox"/> |
| Fidelity Investments 401(k) Plan ⇒ Fidelity 500 Index Fund (FXAIX) [EF] | | \$100,001 - \$250,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Fidelity Investments 401(k) Plan ⇒ Fidelity Extended Market Index Fund (FSMAX) [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Fidelity Investments 401(k) Plan ⇒ Fidelity International Index Fund (FSPSX) [EF] | | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Fifth Third Bank Checking Account [BA] | JT | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Standard Bear, LLC ⇒ Chemical Bank Checking Account [BA] | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Standard Bear, LLC ⇒ Commercial Real Estate [RP] | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| LOCATION: Caledonia, MI, US | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|------------------------------|------------------------|----------------------------|-------------------------------------|
| Standard Bear, LLC ⇒ Commercial Real Estate [RP] | | None | Capital Gains, Rent | \$100,001 - \$1,000,000 | <input checked="" type="checkbox"/> |
| LOCATION: Wyoming, MI, US | | | | | |
| Standard Bear, LLC ⇒ Note [DO] | | \$100,001 - \$250,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| DESCRIPTION: Loan to Tekton, Inc., Wyoming, MI | | | | | |
| State of Michigan/Voya 401(k) Plan ⇒ BlackRock S&P SmallCap Index Fund [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| State of Michigan/Voya 401(k) Plan ⇒ State Street S&P 500 Index Fund [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| State of Michigan/Voya 401(k) Plan ⇒ State Street S&P MidCap Index Fund [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| State of Michigan/Voya 401(k) Plan ⇒ State Street Target Retirement 2050 [MF] | | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| State of Michigan/Voya 457 Plan ⇒ BlackRock S&P SmallCap Index Fund [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| State of Michigan/Voya 457 Plan ⇒ State Street S&P 500 Index Fund [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| State of Michigan/Voya 457 Plan ⇒ State Street S&P MidCap Index Fund [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| State of Michigan/Voya 457 Plan ⇒ State Street Target Retirement 2050 [MF] | | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Tekton, Inc. [OL] | | \$1,000,001 - \$5,000,000 | S Corporation | \$50,001 - \$100,000 | <input type="checkbox"/> |
| LOCATION: Wyoming, MI, US | | | | | |
| DESCRIPTION: Distributor | | | | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|-----------|----------------|---------------------|-------------------------------------|
| Charles Schwab Investment Account ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF] | | 08/1/2018 | P | \$1,001 - \$15,000 | |
| Charles Schwab Investment Account ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF] | | 11/1/2018 | P | \$1,001 - \$15,000 | |
| Charles Schwab Investment Account ⇒ SPDR MidCap Trust Series I (MDY) [EF] | | 09/4/2018 | P | \$1,001 - \$15,000 | |
| Charles Schwab Investment Account ⇒ SPDR S&P 500 (SPY) [EF] | | 07/2/2018 | P | \$1,001 - \$15,000 | |
| Charles Schwab Investment Account ⇒ SPDR S&P 500 (SPY) [EF] | | 10/1/2018 | P | \$1,001 - \$15,000 | |
| Charles Schwab Investment Account ⇒ SPDR S&P 500 (SPY) [EF] | | 12/3/2018 | P | \$1,001 - \$15,000 | |
| Charles Schwab Investment Account - DC1 ⇒ Amazon.com, Inc. (AMZN) [ST] | DC | 11/1/2018 | P | \$15,001 - \$50,000 | |
| Charles Schwab Investment Account - DC1 ⇒ iShares MSCI EAFE ETF (EFA) [EF] | DC | 08/1/2018 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC1 ⇒ iShares MSCI Emerging Index Fund (EEM) [EF] | DC | 08/1/2018 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC1 ⇒ Sonos, Inc. (SONO) [ST] | DC | 11/1/2018 | P | \$1,001 - \$15,000 | |
| Charles Schwab Investment Account - DC1 ⇒ SPDR S&P 500 (SPY) [EF] | DC | 11/1/2018 | S (partial) | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC1 ⇒ Walt Disney Company (DIS) [ST] | DC | 08/1/2018 | P | \$15,001 - \$50,000 | |
| Charles Schwab Investment Account - DC2 ⇒ Amazon.com, Inc. (AMZN) [ST] | DC | 11/1/2018 | P | \$15,001 - \$50,000 | |
| Charles Schwab Investment Account - DC2 ⇒ Apple Inc. (AAPL) [ST] | DC | 08/1/2018 | P | \$1,001 - \$15,000 | |
| Charles Schwab Investment Account - DC2 ⇒ | DC | 08/1/2018 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|-------------|-----------------------|-------------------------------------|
| iShares MSCI EAFE ETF (EFA) [EF] | | | | | |
| Charles Schwab Investment Account - DC2 ⇒ iShares MSCI Emerging Index Fund (EEM) [EF] | DC | 08/1/2018 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC2 ⇒ SPDR S&P 500 (SPY) [EF] | DC | 11/1/2018 | S (partial) | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC2 ⇒ Walt Disney Company (DIS) [ST] | DC | 08/1/2018 | P | \$15,001 - \$50,000 | |
| Charles Schwab Investment Account - DC3 ⇒ Amazon.com, Inc. (AMZN) [ST] | DC | 11/1/2018 | P | \$15,001 - \$50,000 | |
| Charles Schwab Investment Account - DC3 ⇒ iShares MSCI EAFE ETF (EFA) [EF] | DC | 08/1/2018 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC3 ⇒ iShares MSCI Emerging Index Fund (EEM) [EF] | DC | 08/1/2018 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Charles Schwab Investment Account - DC3 ⇒ Nintendo Co Ltd ADR (NTDOY) [ST] | DC | 08/1/2018 | P | \$1,001 - \$15,000 | |
| Charles Schwab Investment Account - DC3 ⇒ SPDR S&P 500 (SPY) [EF] | DC | 11/1/2018 | S (partial) | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Charles Schwab Investment Account - DC3 ⇒ Walt Disney Company (DIS) [ST] | DC | 08/1/2018 | P | \$15,001 - \$50,000 | |
| Fidelity Investments 401(k) Plan ⇒ Fidelity 500 Index Fund (FXAIX) [EF] | | 10/18/2018 | P | \$15,001 - \$50,000 | |
| Fidelity Investments 401(k) Plan ⇒ Fidelity International Index Fund (FSPSX) [EF] | | 10/18/2018 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Standard Bear, LLC ⇒ Commercial Real Estate [RP] LOCATION: Wyoming, MI, US | | 11/9/2018 | S | \$250,001 - \$500,000 | <input checked="" type="checkbox"/> |
| State of Michigan/Voya 401(k) Plan ⇒ BlackRock S&P SmallCap Index Fund [EF] | | 10/11/2018 | P | \$1,001 - \$15,000 | |
| State of Michigan/Voya 401(k) Plan ⇒ State Street S&P 500 Index Fund [EF] | | 10/11/2018 | P | \$15,001 - \$50,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------|----------------------|--------------------------|
| State of Michigan/Voya 401(k) Plan ⇒ State Street S&P MidCap Index Fund [EF] | | 10/11/2018 | P | \$1,001 - \$15,000 | |
| State of Michigan/Voya 401(k) Plan ⇒ State Street Target Retirement 2050 [MF] | | 10/11/2018 | S | \$50,001 - \$100,000 | <input type="checkbox"/> |
| State of Michigan/Voya 457 Plan ⇒ BlackRock S&P SmallCap Index Fund [EF] | | 10/11/2018 | P | \$1,001 - \$15,000 | |
| State of Michigan/Voya 457 Plan ⇒ State Street S&P 500 Index Fund [EF] | | 10/11/2018 | P | \$15,001 - \$50,000 | |
| State of Michigan/Voya 457 Plan ⇒ State Street S&P MidCap Index Fund [EF] | | 10/11/2018 | P | \$1,001 - \$15,000 | |
| State of Michigan/Voya 457 Plan ⇒ State Street Target Retirement 2050 [MF] | | 10/11/2018 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|------------------|---------------|--|-------------------------|
| | Fifth Third Bank | July 2004 | Personal Residence Equity Line | \$100,001 - \$250,000 |
| | Fifth Third Bank | October 2014 | Personal Residence Mortgage | \$100,001 - \$250,000 |
| | Chemical Bank | May 2016 | Commercial Real Estate Mortgage (via Standard Bear, LLC) | \$500,001 - \$1,000,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------------------------|----------------------|
| Owner of Minority Interest | Tekton, Inc. |
| Member | Standard Bear, LLC |

| Position | Name of Organization |
|----------|----------------------|
|----------|----------------------|

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | Inclusions | | |
|--|------------|------------|--|------------------|-------------------------------------|-------------------------------------|--------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| Reason Foundation | 03/16/2018 | 03/18/2018 | Baltimore, MD - Palm Beach, FL - Baltimore, MD | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Young Americans for Liberty Foundation | 04/27/2018 | 04/28/2018 | Baltimore, MD - San Jose, CA - N/A | 0 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

| |
|--|
| <ul style="list-style-type: none"> Charles Schwab Investment Account LOCATION: US Charles Schwab Investment Account - DC1 (Owner: DC) LOCATION: US Charles Schwab Investment Account - DC2 (Owner: DC) LOCATION: US Charles Schwab Investment Account - DC3 (Owner: DC) LOCATION: US Fidelity Investments 401(k) Plan Standard Bear, LLC LOCATION: Grand Rapids, MI, US State of Michigan/Voya 401(k) Plan State of Michigan/Voya 457 Plan |
|--|

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Justin Amash , 05/15/2019